

## INVEST IN THE FUTURE OF GOD'S KINGDOM

Planning for the future is an important part of Christian witness and ministry. Estate planning offers you an opportunity to consider what really matters in your life. After caring for family and bequeathing heirlooms, you may want to consider ways to assure the values you cherish.

The CUMC Endowment Fund has been established to give you an opportunity to support ministries that are dear to you. Your gift can provide a stream of income for these specified ministries both now and in the future.

Your endowment gift will allow our church *To Know Christ and To Make Him Known.*



## PRAY ABOUT YOUR LEGACY

*"Therefore I tell you, whatever you ask for in prayer, believe that you have received it, and it will be yours." - Mark 11:24*

### WAYS TO MAKE AN ENDOWMENT GIFT

- Donate an outright gift of cash, securities or other assets. Appreciated securities and real estate may be deductible for federal income tax purposes at present market value, with favored treatment for the appreciation.
- Donate an outright gift in your will or living trust. Your gift could be a set dollar amount, a percentage of the estate, the remainder after other gifts are made or a gift of part of the estate left if designated heirs are deceased. Any amount may be given to the church free of federal estate taxes.
- Donate a gift of property.
- Donate part or all of the remainder of your IRA or 401K. Retirement savings may be among the most heavily taxed parts of an estate.
- Transfer ownership of life insurance or change beneficiary to the CUMC Endowment.



**COLLIERVILLE**  
UNITED METHODIST CHURCH

Endowment Fund  
454 West Poplar Avenue  
Collierville, TN 38017-2599  
(901) 853-8383  
[colliervilleumc.org/endowment](http://colliervilleumc.org/endowment)

*Leave your legacy...*



*"The light shines through the darkness and the darkness can never extinguish it."*

John 1:5

## LEGACY GIVING

Legacy giving provides members and friends the opportunity to make gifts to Collierville United Methodist Church that will become a permanent endowment of financial support, living testament and ongoing legacy for the future.

Income from the endowment fund will be used for nonrecurring purposes that are not part of the church's established programs funded through its annual operating budget.

Gifts received by the CUMC Endowment Fund can be designated for one of the following categories:

- **MISSION FUND**

For missions in and beyond the local church and community.

- **PROPERTY FUND**

For maintenance, care, improvements or additions to, or construction of physical facilities.

- **SCHOLARSHIP FUND**

For scholarships to schools, camps, conferences and training events for church members.

- **WORSHIP, MUSIC & ORGAN FUND**

For musical events, enhancement and growth of music ministries, organ maintenance and the enhancement of worship opportunities.

- **GENERAL ENDOWMENT FUND**

For any special needs and ministries determined by the Permanent Endowment and Planned Giving Ministry Committee.

- **NAMED PERMANENT ENDOWMENT FUND**

A Named Permanent Endowment may be established with a minimum amount of \$100,000. Once a designated permanent endowment has been created, gifts of any size can be accepted.

## STEWARDSHIP & ESTATE PLANNING

More than half of deceased Americans leave no will. Without a will, your estate will be distributed according to state laws, regardless of your wishes. Estate planning is an important and integral part of Christian stewardship.

Planned giving allows you to:

- Express your gratitude and appreciation by partnering with people in the future to carry out God's work.
- Express your love and concern for your loved ones.
- Establish a legacy gift for missions and ministries that you support.

Making CUMC's Endowment Fund a part of your estate planning enables you to direct funds to specific areas that are important to you. It ensures that beyond your lifetime ministries you love will flourish.



## FOR MORE INFORMATION

Collierville United Methodist Church will be happy to provide you with additional information to assist you in making an endowment gift and planning for the future.

For more information, please fill out the form below and return it to the church or visit [colliervilleumc.org/endowment](http://colliervilleumc.org/endowment).

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

- ☐ I would like to make a current gift to the CUMC Endowment Fund.
- ☐ Please have a representative of the Permanent Endowment and Planned Giving Ministry Committee contact me.

Please send me more information on:

- ☐ Making a will
- ☐ Including the church in my will
- ☐ Establishing a trust
- ☐ Other opportunities to give to the church



[colliervilleumc.org/endowment](http://colliervilleumc.org/endowment)